



DAILY CURRENCY REPORT

30 June 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	94.7200	94.9225	94.5500	94.7900	0.10
USDINR	27-Aug-26	95.2000	95.2000	94.8400	95.0625	-0.01
EURINR	29-Jul-26	107.8000	108.3625	104.8450	108.2300	0.48
GBPINR	29-Jul-26	125.1975	125.4675	125.0000	125.4150	0.31
JPYINR	29-Jul-26	59.3000	59.3000	58.7000	59.0000	-4.98

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	0.10	3.52	Fresh Buying
USDINR	27-Aug-26	-0.01	27.95	Fresh Selling
EURINR	29-Jul-26	0.48	15.89	Fresh Buying
GBPINR	29-Jul-26	0.31	92.86	Fresh Buying
JPYINR	29-Jul-26	-4.98	#DIV/0!	#DIV/0!

Global Indices

Index	Last	%Chg
Nifty	23946.25	-0.46
Dow Jones	52182.74	0.59
NASDAQ	25820.15	2.07
CAC	8367.33	-0.21
FTSE 100	10484.22	-0.23
Nikkei	69983.09	0.74

International Currencies

Currency	Last	% Change
EURUSD	1.1405	-0.13
GBPUSD	1.3238	-0.13
USDJPY	162.1135	0.11
USDCAD	1.4228	0.11
USDAUD	1.4558	0.20
USDCHF	0.8087	0.11

Technical Snapshot



SELL USDINR JUL @ 94.8 SL 95 TGT 94.6-94.4.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	94.7900	95.12	94.95	94.75	94.58	94.38

Observations

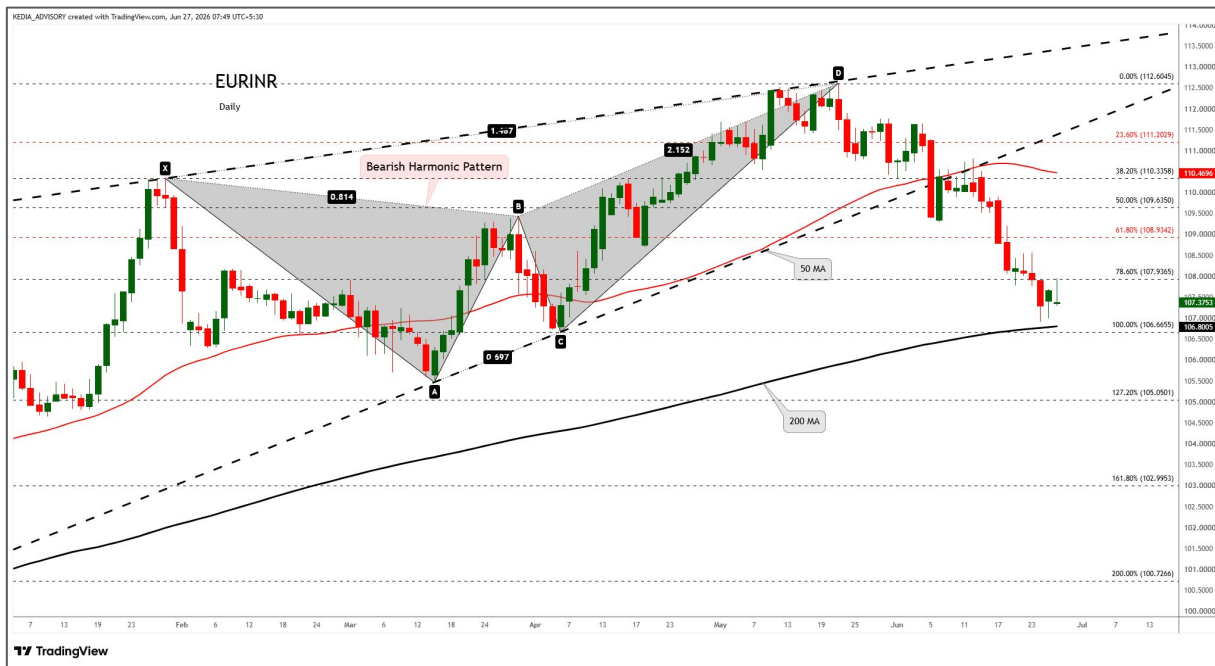
USDINR trading range for the day is 94.38-95.12.

Rupee lumbered as a decline in local stocks eroded the boost to market sentiment from gains in Asian currencies.

India's foreign exchange reserves rose to \$672.59 billion as of June 19, compared with \$671.63 billion a week earlier.

Goldman Sachs has boosted India's FY27 growth outlook to 6.5%, citing lower oil prices and easing supply issues.

Technical Snapshot



SELL EURINR JUL @ 108.25 SL 108.5 TGT 108-107.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	108.2300	110.67	109.46	107.15	105.94	103.63

Observations

EURINR trading range for the day is 103.63-110.67.

Euro climbed as investors are now focusing on the ECB's Sintra Forum and upcoming inflation data from Europe's major economies.

The Eurozone industrial confidence indicator rose slightly to -7.7 in June 2026 from -7.9 in May, but was below forecasts of -7.2.

Services sector confidence in the Eurozone rebounded to 3.2 in June of 2026 from 2.6 in the previous month.

Technical Snapshot



SELL GBPINR JUL @ 125.5 SL 125.8 TGT 125.2-125.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	125.4150	125.76	125.58	125.29	125.11	124.82

Observations

GBPINR trading range for the day is 124.82-125.76.

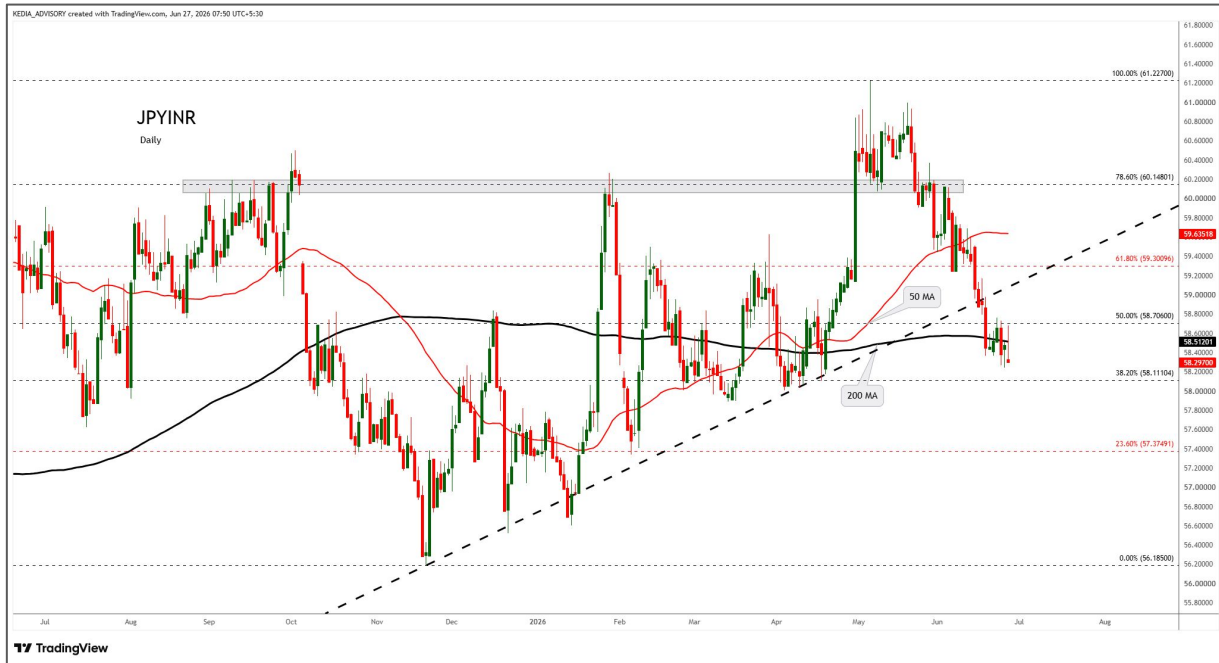
GBP gained as investors are closely watching Andy Burnham's upcoming speech for insights into his economic approach.

Net mortgage approvals for UK house purchases fell to 56,205 in May 2026, down from a revised 66,034 in April.

Net borrowing of consumer credit by individuals in the UK eased slightly to £1.66 billion in May of 2026.

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Technical Snapshot



SELL JPYINR JUL @ 59 SL 59.3 TGT 58.7-58.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	59.0000	59.60	59.30	59.00	58.70	58.40

Observations

JPYINR trading range for the day is 58.4-59.6.

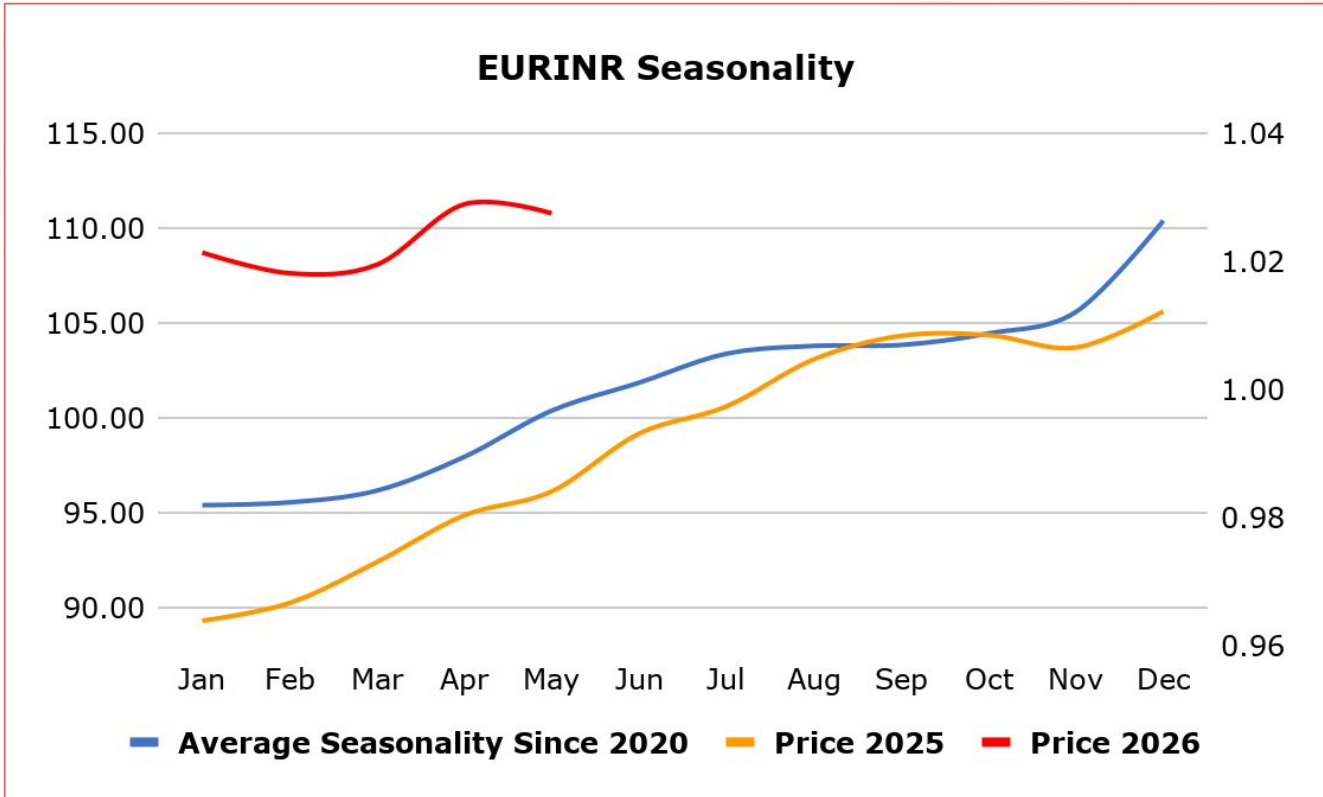
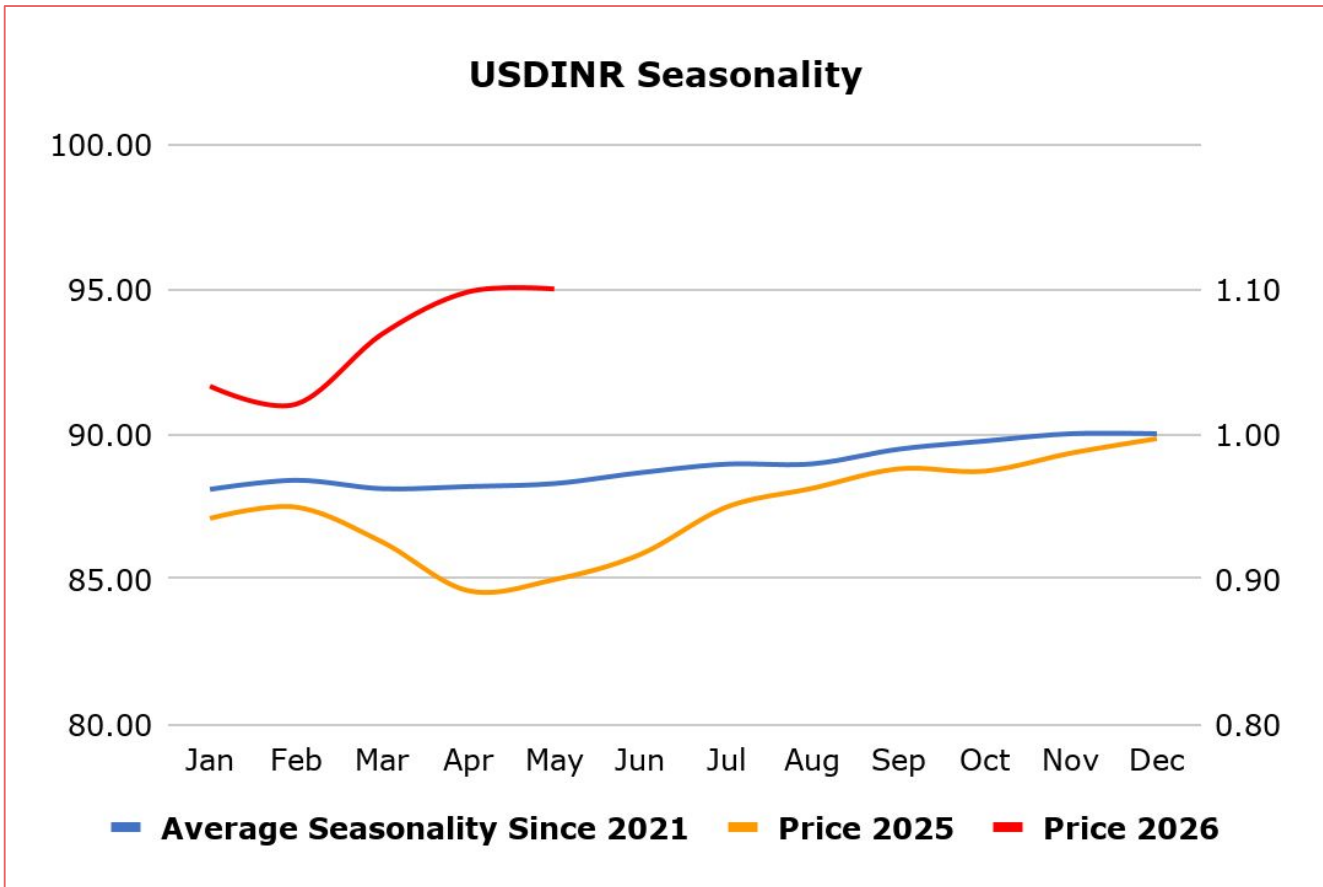
JPY dropped as traders reined in bets for Federal Reserve rate hikes after U.S. inflation met forecasts.

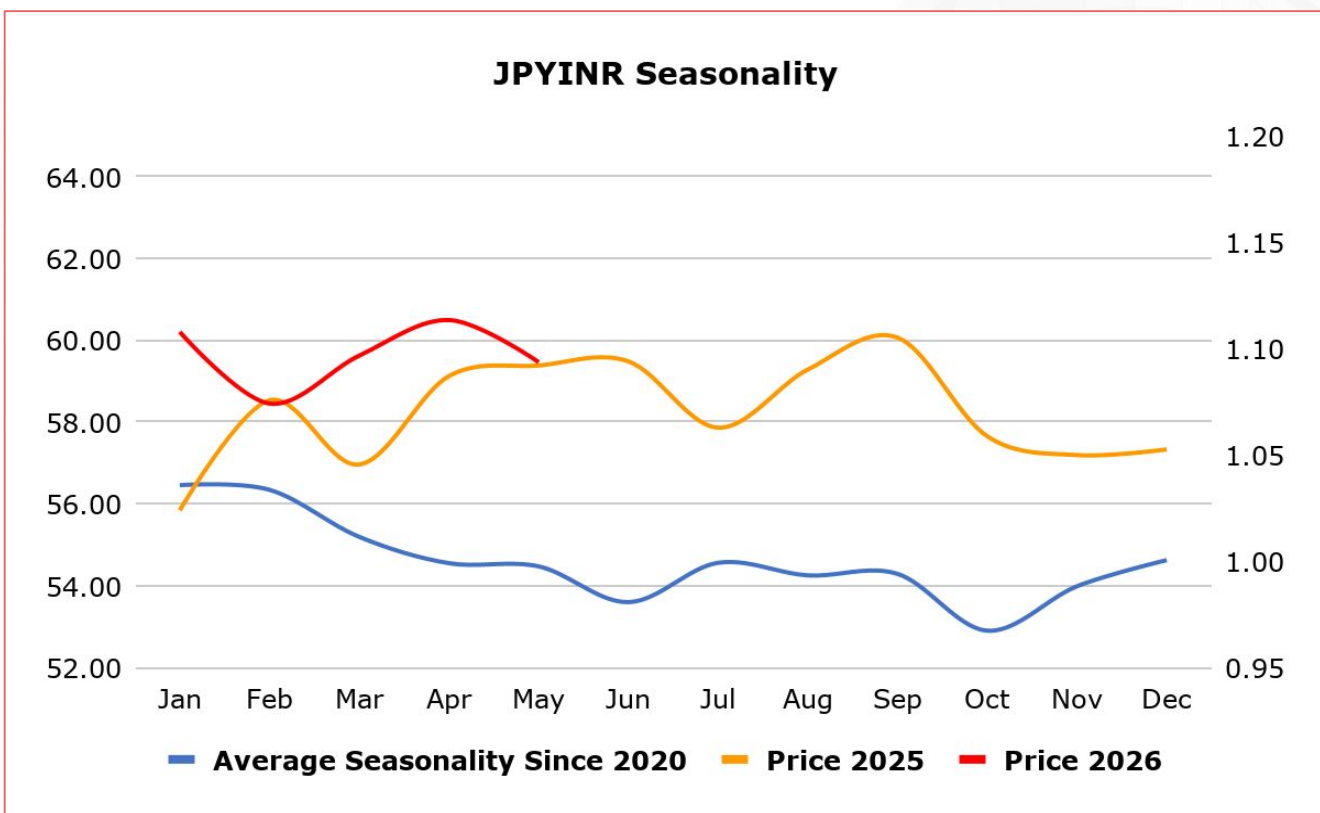
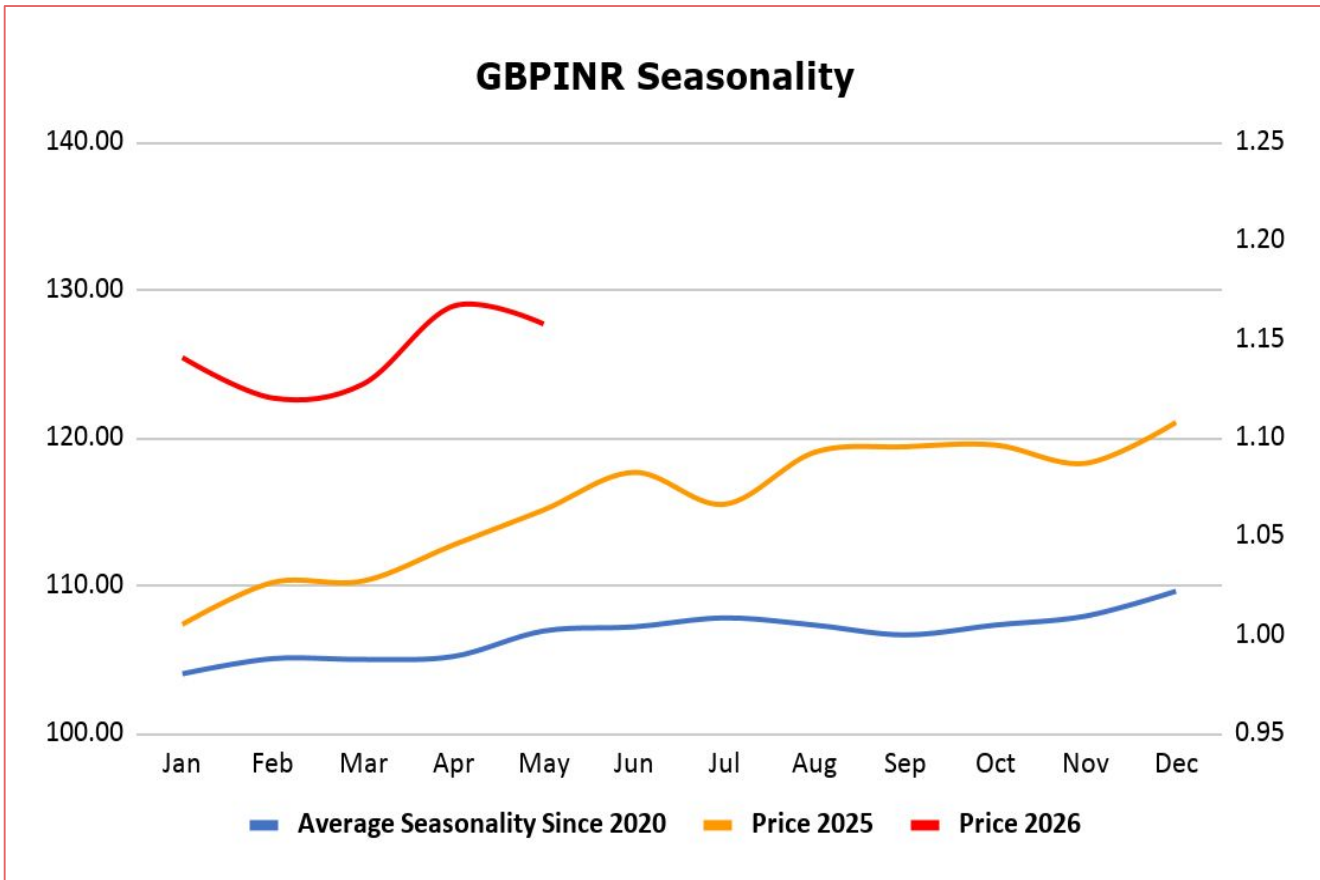
Retail sales in Japan increased 5.3% year-on-year in May 2026, accelerating from an upwardly revised 2.8% rise in the previous month

Stronger dollar and the wide US-Japan interest rate gap continued to weigh on the currency while Fed is expected to raise rates later this year.



30 June 2026





Economic Data

30 June 2026

Date	Curr.	Data
Jun 29	EUR	M3 Money Supply y/y
Jun 29	EUR	Private Loans y/y
Jun 30	EUR	German Import Prices m/m
Jun 30	EUR	German Retail Sales m/m
Jun 30	EUR	German Unemployment Change
Jun 30	USD	HPI m/m
Jun 30	USD	S&P/CS Composite-20 HPI y/y
Jun 30	USD	Chicago PMI
Jun 30	USD	CB Consumer Confidence
Jun 30	USD	JOLTS Job Openings
Jul 1	EUR	German Final Manufacturing PMI
Jul 1	EUR	Final Manufacturing PMI
Jul 1	EUR	Core CPI Flash Estimate y/y
Jul 1	EUR	CPI Flash Estimate y/y
Jul 1	USD	Challenger Job Cuts y/y

Date	Curr.	Data
Jul 1	USD	ADP Non-Farm Employment
Jul 1	USD	Final Manufacturing PMI
Jul 1	USD	ISM Manufacturing PMI
Jul 1	USD	ISM Manufacturing Prices
Jul 1	USD	Construction Spending m/m
Jul 1	USD	Crude Oil Inventories
Jul 2	EUR	Unemployment Rate
Jul 2	USD	Average Hourly Earnings m/m
Jul 2	USD	Non-Farm Employment Change
Jul 2	USD	Unemployment Rate
Jul 2	USD	Unemployment Claims
Jul 2	USD	Factory Orders m/m
Jul 2	USD	Natural Gas Storage
Jul 3	EUR	German Final Services PMI
Jul 3	EUR	Final Services PMI

News

Euro zone consumers cut their near term inflation expectations in May and kept them steady for longer horizons, a European Central Bank survey showed, suggesting that the bank is not under pressure to quickly raise interest rates again. The ECB raised its deposit rate earlier this month to combat surging inflation and some policymakers have said that more policy tightening is needed to temper price expectations, but the debate over the timing of any further move is wide open. Consumers cut their price growth expectation for the next year to 3.5% in May from 4.0% a month earlier while expectations for three and five years ahead were steady at 2.9% and 2.4% respectively, the ECB said in its Consumer Expectations Survey. "Uncertainty about inflation expectations over the next 12 months decreased but remained at a higher level than before the start of the war in the Middle East," the bank said. Consumer also turned less pessimistic about growth prospects, predicting overall growth of minus 1.7% in the year ahead after seeing a 2.2% contraction a month earlier.

China's central bank instructed some commercial banks to increase their lending this month, people familiar with the matter said, the latest sign that demand for credit remains weak as the economy grapples with sluggish domestic consumption. The informal guidance by the People's Bank of China (PBOC) comes after similar interventions in the previous two months. While loan growth in the world's second-largest economy has stalled, policymakers have publicly played down concerns. Official figures suggest the regulatory nudges have had limited effect so far. New bank lending rose less than expected in May after contracting the previous month, as a prolonged property downturn continued to hit households. China's monthly credit data is closely watched as a barometer of activity in the economy. China's economy is showing increasingly uneven momentum: retail sales fell for the first time in more than three years last month and investment has slumped. The quiet push to boost lending appears at odds with recent remarks by PBOC Governor Pan Gongsheng, who has argued that the slowdown in credit growth reflects a deliberate, structural transition rather than a cause for concern.

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